



16 July 2007

The Manager, Companies
Australian Stock Exchange

General Meeting of Shareholders to be held on Tuesday, 28 August 2007

Please refer to the attached Notice of General Meeting.

Yours sincerely,

Susan Robutti
Company Secretary

NEXUS ENERGY LIMITED

ACN 058 818 278

NOTICE OF GENERAL MEETING

and

EXPLANATORY MEMORANDUM

Date of Meeting: Tuesday, 28 August 2007

Time of Meeting: 11:00am

Place of Meeting: River Room 1
Level 1
Crown Towers
8 Whiteman Street
Southbank VIC 3006

This Notice of General Meeting and Explanatory Memorandum should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional adviser prior to voting.

NEXUS ENERGY LIMITED

ACN 058 818 278

NOTICE OF GENERAL MEETING

Notice is hereby given that a general meeting of shareholders of Nexus Energy Limited ACN 058 818 278 ("**Company**") will be held at River Room 1, Level 1, Crown Towers, 8 Whiteman Street, Southbank, Victoria at 11:00am on 28 August 2007.

The Explanatory Memorandum which accompanies and forms part of this Notice of Meeting describes the various matters to be considered and contains a glossary of defined terms for terms that are not defined in full in this Notice of Meeting.

RESOLUTIONS

1. Re - election of Neil Ferguson

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That, Mr Neil Ferguson, having been appointed a Director of the Company under Article 16.4(a) of the Company's constitution, resigns from the office of Director in accordance with Rule 16.4(b) of the Company's constitution and, being eligible for election, be re-elected as a Director of the Company."

2. Establishment of New Option Plan

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That, for the purposes of Listing Rule 7.2, exception 9(b) and for all other purposes, the directors of the Company are authorised to implement and maintain an option plan to be called the Nexus Energy Limited Employee Share Option Plan and to grant Options and issue Shares upon exercise of those Options under that plan from time to time upon the terms and conditions specified in the Rules of the Option Plan (the terms of which are summarised in the Explanatory Memorandum), as an exception to Listing Rule 7.1. "

<p>The Company will disregard any votes cast on this resolution by a director except one who is ineligible to participate in an employee incentive scheme in relation to Nexus and by an associate of such persons. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.</p>

3. Grant of Options to Neil Philip under the Option Plan

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That, for the purposes of subsection 208(1) of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve and authorise the grant of up to 382,300 Options, each exercisable during the period between 9 and 15 months from the date of their grant at \$1.62, to Neil Philip (or his nominee) in accordance with the Option Plan and otherwise on the terms and conditions set out in the Explanatory Memorandum and to allot and issue up to 382,300 Shares on the valid exercise of those Options."

The Company will disregard any votes cast on this resolution by a director of the Company (except one who is ineligible to participate in any employee incentive scheme in relation to Nexus) and by an associate of such persons. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

4. Grant of Options to Ian Tchacos under the Option Plan

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That, for the purposes of subsection 208(1) of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve and authorise the grant of up to 764,600 Options, each exercisable during the period between 9 and 15 months from the date of their grant at \$1.62, to Ian Tchacos (or his nominee) in accordance with the Option Plan and otherwise on the terms and conditions set out in the Explanatory Memorandum and to allot and issue up to 764,600 Shares on the valid exercise of those Options."

The Company will disregard any votes cast on this resolution by a director of the Company (except one who is ineligible to participate in any employee incentive scheme in relation to Nexus) and by an associate of such persons. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

5. Grant of Options to Alastair Haydock under the Option Plan

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That for the purposes of subsection 208(1) of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve and authorise the grant of up to 382,300 Options, each exercisable during the period between 9 and 15 months from the date of their grant at \$1.62, to Alastair Haydock (or his nominee) in accordance with the Option Plan and otherwise on the terms and conditions set out in the Explanatory Memorandum and to allot and issue up to 382,300 Shares on the valid exercise of those Options."

The Company will disregard any votes cast on this resolution by a director of the Company (except one who is ineligible to participate in any employee incentive scheme in relation to Nexus) and by an associate of such persons. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

6. Grant of Options to Michael Fowler under the Option Plan

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That for the purposes of subsection 208(1) of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve and authorise the grant of up to 382,300 Options, each exercisable during the period between 9 and 15 months from the date of their grant at \$1.62, to Michael Fowler (or his Nominee) in accordance with the Option Plan and otherwise on the terms and conditions set out in the Explanatory Memorandum and to allot and issue up to 382,300 Shares on the valid exercise of those Options."

The Company will disregard any votes cast on this resolution by a director of the Company (except one who is ineligible to participate in any employee incentive scheme in relation to Nexus) and by an associate of such persons. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

7. Grant of Options to Neil Ferguson under the Option Plan

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

"That for the purposes of subsection 208(1) of the Corporations Act, Listing Rule 10.14 and for all other purposes, Shareholders approve and authorise the grant of up to 382,300 Options, each exercisable during the period between 9 and 15 months from the date of their grant at \$1.62, to Neil Ferguson (or his Nominee) in accordance with the Option Plan and otherwise on the terms and conditions set out in the Explanatory Memorandum and to allot and issue up to 382,300 Shares on the valid exercise of those Options."

The Company will disregard any votes cast on this resolution by a director of the Company (except one who is ineligible to participate in any employee incentive scheme in relation to Nexus) and by an associate of such persons. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

8. Ratification of issue of Tranche 1 Shares to Viking Shipping Limited

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.4 and all other purposes, the Shareholders approve and ratify the issue of 25,925,926 Shares ("**Tranche 1 Shares**") to Viking Shipping Limited on 9 July 2007 at an issue price of \$1.35, on the terms and conditions set out in the Explanatory Memorandum."*

The Company will disregard any votes cast on this resolution by Viking Shipping Limited and by an associate of such Viking Shipping Limited. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

9. Ratification of issue of Tranche 2 Shares to Viking Shipping Limited

To consider and, if thought fit, to pass, with or without amendment, the following as an **ordinary resolution**:

*"That, for the purposes of Listing Rule 7.4 and all other purposes, the Shareholders approve and ratify the issue of 42,774,074 Shares ("**Tranche 2 Shares**") to Viking Shipping Limited on or around 31 July 2007 at an issue price of \$1.35, on the terms and conditions set out in the Explanatory Memorandum."*

The Company will disregard any votes cast on this resolution by Viking Shipping Limited and by an associate of such Viking Shipping Limited. However, the Company need not disregard a vote if it is cast by such persons as a proxy for a person who is entitled to vote, in accordance with the directions on the proxy form or it is cast by a person as chair of the meeting as a proxy for a person who is entitled to vote, in accordance with the direction on the proxy form to vote as the proxy decides.

BY ORDER OF THE BOARD

Susan Robutti
Company Secretary
DATED: 10 July 2007

PROXY AND VOTING ENTITLEMENT INSTRUCTIONS

PROXY INSTRUCTIONS

Shareholders are entitled to appoint up to two individuals or bodies corporate to act as proxies to attend and vote on their behalf. Where more than one proxy is appointed each proxy may be appointed to represent a specific proportion of the shareholder's voting rights. If the appointment does not specify the proportion or number of votes each proxy may exercise, each proxy may exercise half of the votes.

The proxy form (and the power of attorney or other authority, if any, under which the proxy form is signed) or a copy or facsimile which appears on its face to be an authentic copy of the proxy form (and the power of attorney or other authority) must be deposited at or sent by facsimile transmission to the Company's office, 134-140 Little Lonsdale Street, Melbourne Victoria 3000, +61 3 9654 9303, not less than 48 hours before the time for holding the Meeting, or adjourned meeting as the case may be, at which the individual or body corporate named in the proxy form proposes to vote.

The proxy form must be signed by the shareholder or his/her attorney duly authorised in writing or, if the shareholder is a corporation, in a manner permitted by the Corporations Act.

The proxy may, but need not, be a shareholder of the Company.

In the case of shares jointly held by two or more persons, all joint holders must sign the proxy form.

A proxy form is attached to this Notice.

VOTING ENTITLEMENT

For the purposes of determining voting entitlements at the Meeting, shares will be taken to be held by the persons who are registered as holding the shares at 7.00 pm EST on 26 August 2007. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the Meeting.

NEXUS ENERGY LIMITED
ACN 058 818 278

PROXY FORM

Nexus Energy Limited, 134-140 Little Lonsdale Street, Melbourne , Facsimile +61 3 9654 9303

I/We _____

of _____

being a shareholder/(s) of Nexus Energy Limited ("**Company**") and entitled to

_____ shares in the Company

hereby appoint _____

of _____

or failing him/her/it _____

of _____

or failing him/her/it the Chairman as my/our proxy to vote for me/us and on my/our behalf at the general meeting of the Company to be held at River Room 1, Level 1, Crown Towers, 8 Whiteman Street, Southbank, Victoria at 11:00am on 28 August 2007 and at any adjournment thereof in respect of _____ of my/our shares or, failing any number being specified, **ALL** of my/our shares in the Company.

If two proxies are appointed, the proportion of voting rights this proxy is authorised to exercise is []%.
(An additional proxy form will be supplied by the Company on request.)

If you wish to indicate how your proxy is to vote, please tick the appropriate places below. If no indication is given on a resolution, the proxy may abstain or vote at his/her/its discretion.

In relation to undirected proxies, the Chairman intends to vote in favour of all of the Resolutions.

If you do not wish to direct your proxy how to vote, please place a mark in the box.

By marking this box, you acknowledge that the Chairman may exercise your proxy even if he has an interest in the outcome of a resolution and votes cast by him other than as proxy holder will be disregarded because of that interest.

I/we direct my/our proxy to vote as indicated overleaf:

NEXUS ENERGY LIMITED

ACN 058 818 278

EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be considered at the general meeting of Shareholders to be held at River Room 1, Level 1, Crown Towers, 8 Whiteman Street, Southbank, Victoria at 11:00am on 28 August 2007.

The Explanatory Memorandum should be read in conjunction with the accompanying Notice of Meeting. For the assistance of Shareholders, a glossary of defined terms is included at the end of the Explanatory Memorandum.

Full details of the business to be considered at this General Meeting are set out below.

1. Resolution 1 - Re-election of Neil Ferguson

In accordance with Article 16.4 of the Company's constitution, Mr Neil Ferguson having been appointed by the Board will retire and offer himself for re-election by shareholders.

Mr Neil Ferguson was appointed a Director on 17 May 2007. He has had enjoyed a 35 year international career working for British Petroleum, Royal Dutch Shell, Mobil, Woodside and BHP Petroleum. Mr Ferguson's experience is in the management of design, construction and operation of innovative, complex projects for the development of offshore oil and gas fields. His last position was Vice-President of BHP Petroleum for the Liverpool Bay Business Unit in the UK.

The Directors (other than Mr Neil Ferguson) recommend that Shareholders vote in favour of this resolution.

2. Resolution 2 - Establishment of New Option Plan

2.1 Background

The Company's existing option plan that was previously approved by Shareholders has expired.

To ensure that the Company has appropriate mechanisms to continue to attract and retain the services of directors and employees of a high calibre, the Company has established a new option plan ("**Option Plan**").

The Directors and employees of the Company have been, and will continue to be, instrumental in the growth of the Company. The Directors consider that the Option Plan is an appropriate method to:

- (a) reward Directors and employees for their past performance;
- (b) provide long term incentives for participation in the Company's future growth; and
- (c) motivate Directors and generate loyalty from senior employees.

Further, the Directors consider that the Option Plan will provide the Company with the ability to attract and retain employees of a high calibre. The Option Plan will be used as part of the remuneration planning for Directors and employees including giving directors and employees the ability to sacrifice a portion of their remuneration in return for receiving Options in

accordance with the terms and conditions of the Option Plan. The Corporate Governance Council Guidelines recommend that executive remuneration packages involve a balance between fixed and incentive pay reflecting short and long-term performance objectives appropriate to the company's circumstances and goals. The Option Plan will also be used as part of the remuneration planning for non-executive Directors. Although this is not in accordance with the recommendations contained in the Corporate Governance Council Guidelines, the Company considers that it is appropriate for non-executive Directors to participate in the Option Plan given the size of the Company. Further, some of the Options are being granted to the Directors in lieu of salary and directors fees.

Although the Company is not required to obtain shareholder approval for the introduction of the Option Plan, if the Option Plan is approved by shareholders within 3 years of the date of issue of securities under the Option Plan, then those securities will be considered as an exception to Listing Rule 7.1.

Listing Rule 7.1 broadly provides, subject to certain exceptions, that a company may not issue or agree to issue securities which represent more than 15% of the nominal value of the company's issued capital at the beginning of any 12 month period without obtaining shareholder approval. If Shareholders approve this resolution, then the securities issued under the Option Plan would not be included in the 15% limit imposed by Listing Rule 7.1.

No Options have been granted under the Option Plan.

A summary of the terms of the Option Plan is set out in section 2.2 of this Explanatory Memorandum. A copy of the full rules of the Option Plan will be sent to any member of the Company upon request.

2.2 Summary of the terms and conditions of the Option Plan

Set out below is a summary of the terms and conditions of the Option Plan.

- (a) **(Participants)** Participants in the Option Plan may be directors, officers or employees (whether full time or part time) of the Company or any of its subsidiaries ("**Participants**").
- (b) **(Directors)** The Directors are responsible for the operation of the Option Plan.
- (c) **(Eligibility)** The Directors determine the eligibility of Participants to participate in the Option Plan.
- (d) **(Number of Options)** The number of Options that may be offered to a Participant is entirely within the discretion of the Directors. The number of Options issued pursuant to the Option Plan cannot exceed 5% of the issued capital of the Company from time to time. Options issued to overseas offerees and excluded offerees in accordance with section 708 of the Corporations Act are not included in calculating the 5% limit. Each Option will entitle the holder to one Share, upon payment of the exercise price in full upon application, prior to the expiry date.
- (e) **(Issue Price)** Options granted under the Option Plan will be granted free of charge.
- (f) **(Exercise Price)** The exercise price of the Options granted under the Option Plan will be determined by the Directors.
- (g) **(Expiry Date)** The expiry date of the Options will be determined by the Directors, but will not be more than 5 years from the date of grant of the Options.
- (h) **(Adjustment of Options)** If, prior to the expiry of an Option granted under the Option Plan, there is a reorganisation of the issued share capital of the Company

(including a consolidation, subdivision or reduction of capital or return of capital to shareholders), the number of Shares subject to the Option and/or the exercise price will be adjusted in the manner required by the Listing Rules.

- (i) **(Rights issue)** A Participant is required to exercise an Option to participate in an entitlement issue made by the Company. Participants will be provided with written notice of the terms of the issue to shareholders.
- (j) **(Bonus issue)** If the Company makes an issue of Shares to Shareholders by way of capitalisation of profits or reserves, then upon exercise of its Options an optionholder will be entitled to have issued to it (in addition to the Shares which would otherwise be issued to it upon such exercise) the number of Shares which would have been issued to it under that bonus issue.
- (k) **(Shares issued on Exercise of Options)** Shares which are issued as a result of the exercise of Options granted under the Option Plan will rank equally in all respects with all Shares on issue and the Company will apply for quotation of those Shares on ASX.

3. Resolutions 2 to 6 - Grant of Options to Directors

3.1 Details of proposed grant of Options to the Directors

The Company proposes to grant Options to the Directors in accordance with the terms of the Option Plan.

The proposed grant of Options to the Directors is intended to:

- (a) provide an appropriate and adequate incentive for the Directors;
- (b) ensure that the Company may retain the services of the Directors; and
- (c) reinforce the commitment of the Directors to the Company.

In addition, the Directors have the ability to sacrifice a portion of their directors' fees or salary (in the case of Mr Ian Tchacos) in return for receiving Options under the Option Plan.

In the case of Resolutions 2 to 6, Mr Haydock, Mr Fowler and Mr Ferguson have elected to receive all of their directors' fees (\$75,000 each) by way of a grant of Options. The Company's Chairman, Mr Philip, has elected to receive part of his directors' fees (to the value of \$75,000) by way of a grant of Options. Mr Tchacos has elected to receive \$75,000 of his salary by way of a grant of Options. In addition, Mr Tchacos has been offered 383,300 Options as an incentive in accordance with his employment contract. If Resolutions 2 to 6 are not approved by shareholders, the Directors will receive all of their directors' fees (or in the case of Mr Tchacos, all of his salary) in cash.

The Company has conducted a review of the levels of remuneration adopted by companies similar to Nexus in respect of their executive and non-executive directors. The Company considers that the remuneration levels of the executive and non-executive directors of Nexus are in line with marketplace practice.

The Directors will only benefit from the grant of Options under the Option Plan when there is an improvement in the Company's share price since the date on which they are offered the Options.

Resolutions 2 to 6 seek shareholder approval for the grant of Options to the Directors as follows:

Name of Director	Maximum Number of Options that may be granted in lieu of directors fees / salary	Maximum Number of Options that may be granted as an incentive in accordance with employment contract
Neil Philip	383,300	n/a
Ian Tchacos	383,300	383,300
Alastair Haydock	383,300	n/a
Michael Fowler	383,300	n/a
Neil Ferguson	383,300	n/a

The number of Options proposed to be granted to the Directors reflects the level of commitment provided or to be provided by each Director to the Company, taking into account the responsibilities of each Director and the time commitments required from each Director. The Options also reflect the election by the Directors to salary sacrifice all or a portion of their directors' fees or salary (in the case of Mr Ian Tchacos). Further, the number of Options proposed to be granted to the Directors also reflects the value the Board feels that each Director brings to the enhancement of the Company. As stated above, although the grant of options to non-executive directors is not in accordance with the recommendations contained in the Corporate Governance Council Guidelines, the Company considers that it is appropriate for non-executive Directors to participate in the Option Plan given the size of the Company and that some of the Options are being granted in lieu of directors' fees or salary.

The exercise price of the Options to be granted to the Directors under the Option Plan will be \$1.62, which is a 40% premium to the weighted average of the prices at which the Shares were trading on the ASX during the 8 week trading period prior to 8 June 2007.

The Options are exercisable during the period between 9 months and 15 months after the Options are granted.

The Options to be granted pursuant to Resolutions 2 to 6 are part of the fee and remuneration packages payable by the Company to the Directors. In calculating the fee and remuneration packages provided to the Directors as set out in section 2.2 of the Explanatory Memorandum, the Board has taken into consideration the grant of Options proposed in Resolutions 2 to 6. Given the size of the Company, the Board considers it appropriate for part of the remuneration package to comprise non-cash, incentive-based remuneration.

3.2 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act prohibits the Company from giving a financial benefit to a related party of the Company unless either:

- (a) the giving of the financial benefit falls within one of the nominated exceptions to the provisions; or
- (b) prior shareholder approval is obtained to the giving of the financial benefit.

For the purposes of Chapter 2E, each Director is a related party and the grant of Options to the Directors constitutes the giving of a financial benefit. Accordingly, Shareholder approval is required.

One of the nominated exceptions for the purposes of giving a financial benefit to a related party under Chapter 2E, is reasonable remuneration. As some of the Options are being offered in lieu of salary and directors' fees, the Options are likely to fall within the "reasonable

remuneration" exception and would not require shareholder approval. Nevertheless, the Company is still seeking shareholder approval for the grant of all of the Options to the Directors.

In accordance with the requirements of Chapter 2E, and in particular with section 219, of the Corporations Act, the following information is provided to Shareholders to allow them to assess the proposed grant of Options to the Directors:

- (a) The Directors are each related parties of the Company to whom proposed Resolutions 2 to 6 would permit the financial benefits to be given.
- (b) The nature of the financial benefit to be given to Neil Philip is the grant of up to 382,300 Options, each exercisable at \$1.62 during the period between 9 and 15 months from the date of their grant.
- (c) The nature of the financial benefit to be given to Ian Tchacos is the grant of up to 764,600 Options exercisable at \$1.62, during the period between 9 and 15 months from the date of their grant.
- (d) The nature of the financial benefit to be given to Alastair Haydock is the grant of up to 382,300 Options, each exercisable at \$1.62 during the period between 9 and 15 months from the date of their grant.
- (e) The nature of the financial benefit to be given to Michael Fowler is the grant of up to 382,300 Options, each exercisable at \$1.62 during the period between 9 and 15 months from the date of their grant.
- (f) The nature of the financial benefit to be given to Neil Ferguson is the grant of up to 382,300 Options, each exercisable at \$1.62 during the period between 9 and 15 months from the date of their grant.
- (g) The Options will be granted under the Option Plan, the terms of which are summarised in Section 2.2. The Options will be granted on the terms and conditions set out in Schedule 1 to this Explanatory Memorandum.
- (h) The Options will be granted for no cash consideration and accordingly, no funds will be raised by the grant of the Options to Neil Philip, Ian Tchacos, Alastair Haydock, Michael Fowler and Neil Ferguson. The funds raised from time to time due to the purchase of Shares issued as a result of the exercise of Options will be used for working capital purposes, as the Board thinks fit.
- (i) As at the date of this Notice, the capital structure of the Company is as follows:

Capital	Number (including Tranche 1 Shares)	Number (including Tranche 1 Shares and Tranche 2 Shares)
Ordinary Shares	484,495,103	527,269,177
Options		
Expiring 31/12/07 at \$0.77	500,000	500,000
Expiring 31/12/07 at \$0.87	11,308,100	11,308,100
Expiring 06/10/08 at \$1.10	1,000,000	1,000,000
Expiring 06/04/09 at \$1.50	500,000	500,000
Expiring 31/12/07 at \$1.36	199,400	199,400

Expiring 31/12/07 at \$1.46	410,300	410,300
Total ordinary shares if all options on issue are exercised	498,412,903	541,186,977

If Shareholders approve all Resolutions contained in this Notice and all Options are granted as contemplated by this Notice, the issued capital of the Company would be as follows:

Capital	Number (including Tranche 1 Shares)	Number (including Tranche 1 Shares and Tranche 2 Shares)
Ordinary shares	484,495,103	527,269,177
Options		
Expiring 31/12/07 at \$0.77	500,000	500,000
Expiring 31/12/07 at \$0.87	11,308,100	11,308,100
Expiring 06/10/08 at \$1.10	1,000,000	1,000,000
Expiring 06/04/09 at \$1.50	500,000	500,000
Expiring 31/12/07 at \$1.36	199,400	199,400
Expiring 31/12/07 at \$1.46	410,300	410,300
Expiring 15 months from date of grant	2,293,800	2,293,800
Total ordinary shares if all options are exercised	500,706,703	543,480,777

If Shareholders approve the grant of up to 2,293,800 Options to the Directors and all of those Options are exercised, the effect will be to dilute the shareholding of existing members by approximately 0.50% based on the existing number of Shares as at the date of this Notice.

- (j) As at the date of this Notice, the Directors hold the following securities in the Company representing 3.40 % (including Tranche 1 Shares) or 3.14 % (including Tranche 1 Shares and Tranche 2 Shares) of the issued capital of the Company on a fully diluted basis:

Director	Number of Shares held Directly	Number of Shares held Indirectly	Number of Options held Directly	Number of Options held Indirectly
Neil Philip	-	4,819,250	742,500	-
Ian Tchacos	-	4,737,768	-	1,800,000
Alastair Haydock	803,557	401,584	-	438,500
Michael Fowler	-	2,382,511	-	742,500
Neil Ferguson	-	100,000	-	-

If Shareholders approve all Resolutions contained in this Notice, and Options are issued as contemplated by this Notice, the Directors will hold the following securities in the Company (representing 3.85% (including Tranche 1 Shares) or 3.54% (including Tranche 1 Shares and Tranche 2 Shares) of the issued capital of the Company on a fully diluted basis):

Director	Number of Shares held Directly	Number of Shares held Indirectly	Number of Options held Directly	Number of Options held Indirectly
Neil Philip	-	4,819,250	1,125,800	-
Ian Tchacos	-	4,737,768	764,600	1,800,000
Alastair Haydock	803,557	401,584	-	821,800
Michael Fowler	-	2,382,511	-	1,125,800
Neil Ferguson	-	100,000	-	383,300

- (k) Details of the Directors' remuneration for the year ended 30 June 2006 (based on information extracted from the Company's 2006 Annual Report) are as follows:

Director	Directors' Fees/Salary (\$)	Equity (\$)	Super-annuation (\$)	Total (\$)
Neil Philip	41,284	-	3,716	45,000
Ian Tchacos	268,425	233,800	24,158	526,383
Alastair Haydock	-	-	25,000	25,000
Michael Fowler	22,936	-	2,064	25,000
Neil Ferguson	n/a	n/a	n/a	n/a

Details of the remuneration paid to the Directors for the year ending 30 June 2007 calculated at the time of issue rather than the time they were offered are as follows:

Director	Directors' Fees/Salary (\$)	Equity (\$)	Super-annuation (\$)	Total (\$)
Neil Philip	64,220	412,236 ¹	5,778	482,234
Ian Tchacos	367,500	1,026,180 ¹	33,075	1,426,755
Alastair Haydock	-	412,236 ¹	10,416	422,652
Michael Fowler	9,556	412,236 ¹	860	422,652
Neil Ferguson	n/a	n/a	n/a	n/a

Note 1: The value of the options using the Binomial Option Pricing Model at the date on which the options were offered to the Directors on 14 September 2006 was \$0.0313 per option. At the time of offering the options the equity value was \$23,240 for Neil Philip, \$56,340 for Ian Tchacos, \$23,240 for Alastair Haydock, and \$23,240 for Michael Fowler. Accordingly, at the time of offering the options the total remuneration to be received was \$93,238 for Neil Philip, \$456,915 for Ian Tchacos, \$33,656 for Alastair Haydock and \$33,656 for Michael Fowler.

As the Company did not convene a general meeting to consider the grant of these options to the Directors, the options were not granted until after the Company's Annual General Meeting held on 30 November 2006. With the increase in the underlying share price from the date of the offer to the date of the Annual General Meeting the value of the options increased to \$0.5552 per option.

Details of the estimated remuneration payable to the Directors for the year beginning 1 July 2007, assuming Resolutions 2 to 6 are approved, are as follows:

Director	Directors' Fees/Salary (\$)	Equity (\$)	Super-annuation (\$)	Total (\$)
Neil Philip	45,000	104,214 ²	-	149,214
Ian Tchacos	619,266	208,429 ²	55,734	883,429
Alastair Haydock	-	104,214 ²	-	104,214
Michael Fowler	-	104,214 ²	-	104,214
Neil Ferguson	-	104,214 ²	-	104,214

Note 2: Based on the value of the Options using the Binomial Option Pricing Model assuming a underlying Share price of \$1.31, being the midpoint value set out below. Accordingly, the value ascribed to the Options is indicative only as the value of the Options varies depending on the underlying share price as at the date of issue as set out in the table below.

	Underlying Share Price	Exercise Price Premium (40%)
Low Value	\$1.16	\$0.1962
	\$1.21	\$0.2204
	\$1.26	\$0.2459
Midpoint Value	\$1.31	\$0.2726
	\$1.36	\$0.3004
	\$1.41	\$0.3293
High Value	\$1.46	\$0.3592

If Resolutions 2 to 6 are not approved, details of the estimated remuneration payable to the Directors for the year beginning 1 July 2007:

Director	Directors' Fees/Salary (\$)	Equity (\$)	Super-annuation (\$)	Total (\$)
Neil Philip	120,000	-	-	120,000
Ian Tchacos	694,266	-	55,734	750,000
Alastair Haydock	75,000	-	-	75,000
Michael Fowler	75,000	-	-	75,000
Neil Ferguson	75,000	-	-	75,000

- (l) The Options are being granted for no consideration. The exercise price of each Option will be \$1.62.
- (m) The market price for the underlying shares during the term of the Options would normally determine whether or not the Directors would exercise the Options. If, at the time any of the Options are exercised, the price of the underlying shares is higher than the exercise price of the Options, there may be a perceived cost to the Company.
- (n) During the last 12 months before the date of lodgement of this Notice with the ASIC, the highest trading price of the Shares was \$1.50 on 20 November 2006 and the lowest trading price of the Shares was \$0.55 on 29 August 2006. The market price of the Company's Shares over the 5 days of trading on ASX up to and including 9 July 2007 has been between a minimum of \$1.20 per Share to a maximum of \$1.265 per Share. On 9 July 2007, the last trading day before this Notice of Meeting was lodged with the ASIC, the Shares closed at a price of \$1.235 per Share.
- (o) If the Company grants the maximum number of Options for which approval is sought in Resolutions 2 to 6, and the Directors exercise the 2,293,800 Options granted to them, the Company would receive \$3,715,956.
- (p) The primary purpose of the grant of Options to the Directors under the Option Plan is to provide an incentive to the Directors. Given this purpose, the Directors do not consider that there is any opportunity cost or benefit foregone to the Company in granting the Options proposed by Resolutions 2 to 6.
- (q) The issue of securities to the Directors is a more cost effective incentive for the Company as opposed to the payment of cash compensation.
- (r) Neil Philip has a material personal interest in the outcome of Resolution 2, Ian Tchacos has a material personal interest in the outcome of Resolution 3, Alastair Haydock has a material personal interest in the outcome of Resolution 4, Michael Fowler has a material personal interest in the outcome of Resolution 5 and Neil Ferguson has a material personal interest in the outcome of Resolution 6.
- (s) None of the Directors wish to make a recommendation to Shareholders about Resolutions 2 to 6 because each has an interest in the outcome of those Resolutions.

- (t) A valuation of the Options proposed to be issued to the Directors has been calculated by Ernst & Young Advisory Services using the Binomial Option Pricing Model.

Ernst & Young Transaction Advisory Services has provided an indicative valuation of the proposed option, based on the Binomial Option Pricing Model, and has arrived at a valuation of \$0.27 for the options. This valuation is based on the following data:

- (i) the underlying share price of \$1.31 - based on the closing share price on 8 June 2007;
 - (ii) an exercise price of 40% premium of \$1.62 - based on the volume weighted average price of the Company's share price for the 7 weeks preceding 8 June 2007;
 - (iii) risk free rate of return of 6.34% (based on an implied yield on zero-coupon Australian government bonds at 8 June 2007 continuously compounded, corresponding to the expected life of the Option);
 - (iv) share price volatility of 62% (based on weekly historical volatility corresponding to the expected life of the option); and
 - (v) vesting date of 8 March 2008 and expiry date of 8 September 2008.
- (u) Additional information in relation to Resolutions 2 to 6 is set out throughout this Explanatory Memorandum. Shareholders should therefore read the Explanatory Memorandum in its entirety before making a decision on how to vote on Resolutions 2 to 6.
- (v) The Company will incur no liabilities or costs in respect of the proposed grant of the Options other than the fees payable for quotation of the Shares upon exercise of the Options.
- (w) Neither the Board nor the Company is aware of any other information that would reasonably be required by Shareholders in order to decide whether it is in the best interests of the Company to pass Resolutions 2 to 6, other than as stated in this Explanatory Memorandum.

3.3 Listing Rule 10.14

Listing Rule 10.14 provides, in essence, that the approval of ordinary shareholders by ordinary resolution is required before any of the following persons can acquire securities under an employee incentive scheme:

- (a) director;
- (b) an associate of a director; or
- (c) a person whose relationship with the company or a related party is, in ASX's opinion, such that approval should be obtained.

Accordingly, for the Directors to acquire Options under the Option Plan, the Company must obtain Shareholder approval pursuant to Listing Rule 10.14.

3.4 Additional ASX Listing Rule disclosure requirements

In accordance with Listing Rule 10.15, the following information is provided to Shareholders in relation to Resolutions 2 to 6:

- (a) Neil Philip, Ian Tchacos, Alastair Haydock, Michael Fowler and Neil Ferguson are Directors.
- (b) The maximum number of Options to be granted pursuant to Resolutions 2 to 6 is 2,293,800 Options.
- (c) It is proposed that the Options will be granted on a date within 12 months from the date of the Meeting, but the Company reserves its right to grant the Options progressively.
- (d) The Options will be granted for no consideration.
- (e) No Options have been granted under the Option Plan.
- (f) The exercise price of the Options will be \$1.62.
- (g) The allottees of the Options will be Neil Philips or his nominee, Ian Tchacos or his nominee, Alastair Haydock or his nominee, Michael Fowler or his nominee and Neil Ferguson or his nominee.
- (h) A summary of the terms and conditions of the Options is set out in Schedule 1.
- (i) No funds will be raised by the granting of the Options pursuant to Resolutions 2 to 6. However, when the Options are exercised, the funds raised by the issue of those shares will be used for working capital purposes, as the Board thinks fit.

Approval pursuant to Listing Rule 7.1 is not required in order to issue the Options to the Directors if approval is obtained under Listing Rule 10.14. Shareholders should note that the issue of Options to the Directors will not be included in the 15% calculation for the purposes of Listing Rule 7.1.

4. Resolution 8 - Ratification of issue of Tranche 1 Shares to Viking Shipping Limited

Resolution 8 seeks shareholder ratification of the issue of 25,925,926 Shares to Viking Shipping Limited ("**Tranche 1 Shares**") for the purposes of Listing Rule 7.4.

The purpose of seeking shareholder approval and ratification of the issue of the Tranche 1 Shares in Resolution 8 is to effectively reinstate the maximum limit under the Listing Rules on the number of securities that the Company may issue in any 12 month period without shareholder approval.

In accordance with the disclosure requirements of Listing Rule 7.5, the following information is provided to Shareholders to enable them to consider and ratify the issue of the Tranche 1 Shares:

- (a) The number of Tranche 1 Shares allotted was 25,925,926 on 9 July 2007.
- (b) The issue price of the Tranche 1 Shares was \$1.35 per Share, raising a total of \$35,000,000.
- (c) The Tranche 1 Shares rank equally with all existing Shares.

- (d) The allottee is not a related party of the Company.
- (e) The proceeds raised from the issue of the Tranche 1 Shares are to be used to fund the further development of the Company's Crux and Longtom projects

The Directors unanimously recommend Shareholders vote in favour of Resolution 8.

5. Resolution 9 - Ratification of issue of Tranche 2 Shares to Viking Shipping Limited

Resolution 9 seeks shareholder ratification of the issue of 42,774,074 Shares to Viking Shipping Limited ("**Tranche 2 Shares**") for the purposes of Listing Rule 7.4.

The purpose of seeking shareholder approval and ratification of the issue of the Tranche 2 Shares in Resolution 9 is to effectively reinstate the maximum limit under the Listing Rules on the number of securities that the Company may issue in any 12 month period without shareholder approval.

The placement of the Tranche 2 Shares is subject to a number of conditions which have not been fulfilled at the date of this Notice. If those conditions are not fulfilled on or around 31 July 2007, the Tranche 2 Shares will not be issued and Resolution 9 will be withdrawn from this Notice. If Resolution 9 is withdrawn, the Company will notify Shareholders by an ASX announcement, advising Shareholders that Resolution 9 has been withdrawn.

In accordance with the disclosure requirements of Listing Rule 7.5, the following information is provided to Shareholders to enable them to consider and ratify the issue of the Tranche 2 Shares:

- (a) The number of Tranche 2 Shares allotted was 42,774,074 on or around 31 July 2007.
- (b) The issue price of the Tranche 2 Shares was \$1.35 per Share, raising a total of \$57,745,000.
- (c) The Tranche 2 Shares rank equally with all existing Shares.
- (d) The allottee is not a related party of the Company.
- (e) The proceeds raised from the issue of the Tranche 2 Shares are to be used to fund the further development of the Company's Crux and Longtom projects

The Directors unanimously recommend Shareholders vote in favour of Resolution 9.

6. Glossary of Terms

The following terms and abbreviations used in the Notice of Meeting and this Explanatory Memorandum have the following meanings:

"\$" means Australian dollars.

"ASIC" means the Australian Securities and Investments Commission.

"ASX" means ASX Limited.

"Board" means the board of Directors.

"Company" and "Nexus" means Nexus Energy Limited ACN 058 818 278.

"Corporations Act" means the *Corporations Act 2001* (Commonwealth).

"Directors" means the directors of the Company, from time to time.

"Explanatory Memorandum" means this explanatory memorandum.

"General Meeting" or "Meeting" means the general meeting of Shareholders to be held at River Room 1, Level 1, Crown Towers, 8 Whiteman Street, Southbank, Victoria at 11:00am on 28 August 2007, or any adjournment thereof.

"Listing Rules" means the official listing rules of ASX.

"Notice of Meeting" means the notice of the Meeting which accompanies the Explanatory Memorandum.

"Option" means an option to acquire a Share in the Company.

"Option Plan" means the option plan summarised in Section 2.2 of this Explanatory Memorandum.

"Resolution" means a resolution in the Notice of Meeting.

"Section" means a section of this Explanatory Memorandum.

"Shareholders" means registered holders of Shares.

"Shares" means fully paid ordinary shares in the capital of the Company.

Schedule 1 - Terms and Conditions

The terms and conditions of the Options to be granted to the Directors under Resolutions 2 to 6 are as follows:

1. The Options will be exercisable during the period commencing nine months after the date of their grant and expiring 15 months after the date of their grant except that, if a takeover offer is made and the offeror becomes entitled to more than 50% of the voting shares of the Company, then the Directors must give written notice to the optionholders advising the optionholder that the optionholder is entitled to exercise the Options at any time within 30 days of such notice.
2. The exercise price of each Option will be \$1.62.
3. The exercise of each Option will entitle the holder to one fully paid ordinary share in the capital of the Company.
4. Exercise of the Options is effected by completing the "Election Form to Exercise Options" attached to the invitation to apply for the grant of Options and delivering it together with the payment of the number of Shares in respect of which the Options are exercised to the registered office of the Company.
5. An optionholder is required to exercise the Option in order to participate in an entitlement issue of shares made by the Company. Optionholders will be provided with written notice of the terms of the issue to shareholders and afforded that period as determined by the Listing Rules to exercise their option if they wish to participate in the entitlement issue.
6. If, prior to the expiry of an Option, there is a reorganisation (including consolidation, subdivision, reduction or return) of the issued capital of the Company, the number of Shares subject to the Option and/or exercise price will be adjusted in the manner required by the Listing Rules.
7. All shares issued upon exercise of the Options will, from the date they are issued, rank equally in all respects with the Company's then issued Shares.
8. Shares allotted and issued pursuant to the exercise of an Option will be allotted within the time prescribed by the Listing Rules. The Company will apply for official quotation of the Shares issued pursuant to the exercise of the Options in accordance with the Listing Rules.
9. Options granted will lapse if not exercised prior to the expiry date. Where the Participant ceases to be a director or employee of the Company, except where the Participant ceases to be a director or employee due to death, retirement or retrenchment, the Options will lapse if not exercised two months thereafter.
10. Application will not be made for official quotation of the Options on ASX.
11. If the Company makes an issue of Shares to Shareholders by way of capitalisation of profits or reserves, then upon exercise of its Options an optionholder will be entitled to have issued to it (in addition to the Shares which would otherwise be issued to it upon such exercise) the number of Shares which would have been issued to it under that bonus issue.
12. Other than as set out above, the Option Plan does not provide for any rights the optionholder has to a change in exercise price of the Option or a change in the number of underlying securities over which the Option can be exercised.



LIMITED
ABN 64 058 818 278

Mark this box with an 'X' if you have made any changes to your address details (see reverse)

Proxy Form

All correspondence to:

Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 850 505
(outside Australia) 61 3 9415 4000
Facsimile 61 3 9473 2555
www.computershare.com



000001
000
NXS
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



I 1234567890

I ND

Appointment of Proxy

I/We being a member/s of Nexus Energy Limited and entitled to attend and vote hereby appoint



the Chairman
of the Meeting
(mark with an 'X')

OR



If you are not appointing the Chairman of the Meeting as your proxy please write here the full name of the individual or body corporate (excluding the registered Securityholder) you are appointing as your proxy.

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the General Meeting of Nexus Energy Limited to be held at River Room 1, Level 1 Crown Towers, 8 Whiteman Street, Southbank, Victoria on Tuesday, 28th August 2007 at 11:00am and at any adjournment of that meeting.



IMPORTANT: FOR ITEM 3 BELOW

If the Chairman of the Meeting is your nominated proxy, or may be appointed by default, and you have not directed your proxy how to vote on Item 3 below, please place a mark in this box. By marking this box you acknowledge that the Chairman of the Meeting may exercise your proxy even if he has an interest in the outcome of that Item and that votes cast by him, other than as proxy holder, would be disregarded because of that interest. If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your votes on Item 3 and your votes will not be counted in computing the required majority if a poll is called on this Item. The Chairman of the Meeting intends to vote undirected proxies in favour of Item 3.

Voting directions to your proxy - please mark to indicate your directions

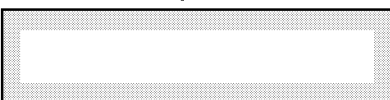
	For	Against	Abstain*		For	Against	Abstain*
Item 1 Re-election of Neil Ferguson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 6 Grant of Options to Michael Fowler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 2 Establishment of New Option Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 7 Grant of Options to Neil Ferguson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 3 Grant of Options to Neil Philip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 8 Ratification of issue of Tranche 1 Shares to Viking Shipping Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 4 Grant of Options to Ian Tchacos	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Item 9 Ratification of issue of Tranche 2 Shares to Viking Shipping Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Item 5 Grant of Options to Alastair Haydock	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

In addition to the intention advised above, the Chairman of the Meeting intends to vote undirected proxies in favour of each of the other items of business.

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

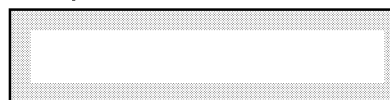
PLEASE SIGN HERE This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.

Individual or Securityholder 1



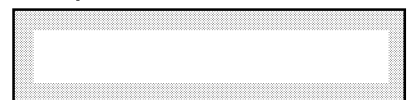
Sole Director and
Sole Company Secretary

Securityholder 2



Director

Securityholder 3



Director/Company Secretary

In addition to signing the Proxy Form in the above box(es) please provide the information below in case we need to contact you.

Contact Name

Contact Daytime Telephone

Date

/ /

NXS

19PR



How to complete the Proxy Form

1 Your Address

This is your address as it appears on the company's share register. If this information is incorrect, please mark the box and make the correction on the form. Securityholders sponsored by a broker (in which case your reference number overleaf will commence with an 'x') should advise your broker of any changes. **Please note, you cannot change ownership of your securities using this form.**

2 Appointment of a Proxy

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box. If the individual or body corporate you wish to appoint as your proxy is someone other than the Chairman of the Meeting please write the full name of that individual or body corporate in the space provided. If you leave this section blank, or your named proxy does not attend the meeting, the Chairman of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

3 Votes on Items of Business

You may direct your proxy how to vote by placing a mark in one of the three boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of securities you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

4 Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the company's share registry or you may copy this form.

To appoint a second proxy you must:

- (a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

5 Signing Instructions

You must sign this form as follows in the spaces provided:

- | | |
|--------------------|--|
| Individual: | where the holding is in one name, the holder must sign. |
| Joint Holding: | where the holding is in more than one name, all of the securityholders should sign. |
| Power of Attorney: | to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it. |
| Companies: | where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place. |

If a representative of a corporate Securityholder or proxy is to attend the meeting the appropriate "Certificate of Appointment of Corporate Representative" should be produced prior to admission. A form of the certificate may be obtained from the company's share registry or at www.computershare.com.

Lodgement of a Proxy

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below no later than 48 hours before the commencement of the meeting at 11:00am on Tuesday, 28th August 2007. Any Proxy Form received after that time will not be valid for the scheduled meeting.

Documents may be lodged using the reply paid envelope or:

- | | |
|-----------|---|
| IN PERSON | Registered Office - 134 Little Lonsdale Street, MELBOURNE VIC 3000 AUSTRALIA
Share Registry - Computershare Investor Services Pty Limited, Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Australia |
| BY MAIL | Registered Office - 134 Little Lonsdale Street, MELBOURNE VIC 3000 AUSTRALIA
Share Registry - Computershare Investor Services Pty Limited, GPO Box 242, Melbourne VIC 3001 Australia |
| BY FAX | 61 3 9473 2555 |